

E2E Networks Limited

Low Latency Hosting in India
CIN NUMBER - L72900DL2009PLC341980

Regd. Office : Awfis, First Floor, A-24/9, Mohan Cooperative Industrial Estate,
Mathura Road, Saidabad, New Delhi-110044, Phone +91-11-411-33905
Email : cs@e2enetworks.com, Website <https://www.e2enetworks.com/>

Date- 11.09.2019

Corporate Service Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Ref: NSE Symbol-E2E

Sub: Raising of funds through issue of warrants on Preferential Basis- Revision in Issue Price

Dear Sir,

In continuation of our earlier announcement in this regard, we would like to inform you that in terms of authorization given by the Resolution passed by the Shareholders in the Annual General Meeting of the Company held on August 21, 2019, Board of Directors of the Company on September 7, 2019 have revised and fixed the issue price of 1,84,000 (One Lakh Eighty Four Thousand) warrants ("Warrants"), exercisable into equal number of Equity Shares of Rs. 10/- each of the Company, proposed to be issued on a preferential basis to Rs. 39.75/- per warrant being the price not less than the price arrived at as per the provisions of Chapter V of SEBI (ICDR) Regulations, 2018 ("ICDR Regulations").

Revised Details of the said issuance are enclosed herewith and marked as **Annexure-1**.

This is for your information and appropriate dissemination.

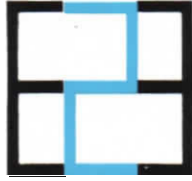
Thanking You,

Yours Faithfully,

For **E2E Networks Limited**

Neha Baid
Company Secretary Cum Compliance Officer
Membership No-A33753

Encl.: a/a



E2E Networks Limited

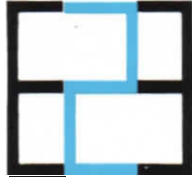
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Annexure-1

Details in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertible etc.)	Convertible Warrants
2	Type of issue (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Preferential issue by issuing up to 1,84,000 (One Lakh Eighty Four Thousand) warrants ("Warrants") of Rs. 39.75/- each ("Warrants Issue Price"), exercisable into equal number of Equity Shares of Rs. 10 /- each of the Company on a preferential basis amounting upto Rs. 73,14,000/- (Rupees Seventy Three Lakhs and Fourteen Thousand only).
4	Additional Information in case of preferential issue:	
i.	Names of investors	1) Mr. Shantanu Singh 2) Mr. Kesava Reddy 3) Mr. Kotapalli Ravoof Mohamed Imran
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of Investors	Issue Price Rs. 39.75 per Warrant exercisable into equal number of Equity Shares of face value of Rs. 10 /- each of the Company Number of Investors – 3



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iii.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants will be convertible within a period of 18 months from date of allotment.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For E2E Networks Limited

Neha Baid
Company Secretary Cum Compliance Officer
Membership No-A33753